



The ability to develop bespoke applications and provide auxiliary systems has enabled 5 Star to successfully complete a number of projects and we continue to work with our customers, providing further solutions as their business demands grow.

### ● Sales Order Scheduler

This product is ideal for companies that deal with regular order shipments, as it is designed to automate the sales order creating process. For example, should a customer require a quantity of 10 of a product to be shipped every week for 20 weeks, the system will generate these orders as they are required up to the date specified by the user. The orders are created as separate modules, so do not clog up the Enterprise Sales Daybook while awaiting shipment as they are not generated any earlier than necessary. As the orders are automatically generated from information placed in the system only once, the risk of error when generating the following orders is removed, resulting in a greater accuracy of the shipments and any documents raised in relation to them.

### ● Stock Group Discount

This will allow for quantity discounts to be applied for a whole stock group, rather than just an individual item. As there is no need to duplicate the discount details for each stock item in a group, the risk of inputting error is reduced and time taken to add the information is cut.

### ● Sales Margin Warning

Users of this software can set a benchmark selling margin for all sales orders. The system flags a warning if the margin falls below this set percentage, giving the option to renew the details before committing to the order. This will remove the risk of input errors going unnoticed until it is too late to change them, bringing peace of mind to users that any set margin will always be met.

### ● Document Revision Date

This product allows users to track the date that any changes were made to a document or transaction. Users are given the choice to save the revision date and time when saving an SQU/SOR document. All system users will be able to see when revisions have been made, aiding communication within a company, and removing any confusion that may arise between departments working from the same system documents

### ● Overall Discount Line

This software allows users to add an overall discount line to a document and to choose what the discount is to be. A prompt is provided requesting information as to whether a discount is to be added, and at what percentage of the total selling value. Expected discounts will not be missed from contracts, showing efficiency and improving customer relations, as well as saving time adding forgotten discounts after an order has been completed.

### ● Purchase Order Uplift

The population of uplift on purchase orders is automated based on set values that are pre-recorded against the stock codes.

### ● Automatic Notes

This is a system whereby notes can be added to the customer screen and specific note lines will appear when producing a document. This can be used to notify users of any special requirements, or to prompt the addition or removal of particular charges for individual companies, such as carriage for example. It will allow all users access to knowledge normally held by an account manager, resulting in more efficient operations when multiple departments are involved in the sales order process.

### ● Update Key Transaction Fields

This product provides a short cut to allow users to key in a transaction ref, even after it has been posted, and edit due date and contents of the User Defined Fields on the transaction header.

### ● Add from Stock List

A custom button added to the stock list will allow the user to add stock records from the stock list rather than drilling through the stock tree. The user is prompted to key the new stock code and its parent group. This record is then saved and the Enterprise Stock edit screen is fired up automatically to allow the user to key in the remaining fields.

“The advantage of a 5 Star Bespoke system is that we are able to add functionality and features to your existing software in order to meet your exact business requirements”